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8 August 2018

Dear Shareholder

**ACCELERATED NON-RENOUNCEABLE ENTITLEMENT OFFER – NOTIFICATION TO NON-QUALIFYING FOREIGN SHAREHOLDERS**

On 2 August 2018, Advanced Braking Technology Limited (ASX Code: ABV) (**Company**) announced an accelerated non-renounceable entitlement offer (**Entitlement Offer**) of one (1) fully paid ordinary share (**New Shares**) for every three (3) existing shares held as at 5.00pm (WST) on 7 August 2018 (**Record Date**) by shareholders with a registered address in Australia, New Zealand or Singapore (**Eligible Shareholders**) to raise approximately \$1.48 million in total (before costs).

The Company has decided that it is unreasonable to make offers under the Entitlement Offer to shareholders with a registered address outside Australia, New Zealand and Singapore (**Ineligible Shareholders**), having regard to the number of such shareholders, their holdings and compliance costs required to offer the New Shares under the Entitlement Offer to such shareholders.

If you are an Ineligible Shareholder, no offer will be made to you and the Offer Document prepared by the Company in relation to the Entitlement Offer will not be sent to you.

This letter is not an offer to issue New Shares to you, nor an invitation for you to apply for New Shares.

If you are an Ineligible Shareholder, you do not have to take any further action in relation to the Entitlement Offer.

For and on behalf of the Board.

**Ms Dagmar Parsons**  
**Chairman**